

ELECTRONICALLY FILED
JUNE 2, 2006

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(Proposed) Counsel for the Official Committee of
Equity Security Holders of USA Capital First Trust
Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)
<hr/>	
In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)
<hr/>	
In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)
<hr/>	
In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)
<hr/>	
Affects)
)
<input checked="" type="checkbox"/> All Debtors) Date: n/a
<input type="checkbox"/> USA Commercial Mortgage Co.) Time: n/a
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input type="checkbox"/> USA First Trust Deed Fund, LLC)

CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 2nd day of June, 2006 I served the following
2 documents:
3

- 4 1. Verified Petition for Permission to Practice in These Cases Only by Attorney Not
5 Admitted to the Bar of This Court (Affects All Debtors) (Frank A. Merola)
- 6 2. Designation of Local Counsel and Consent Thereto (Affects All Debtors) (Frank
7 A. Merola)
- 8 3. Verified Petition for Permission to Practice in These Cases Only by Attorney Not
9 Admitted to the Bar of This Court (Affects All Debtors) (Eve H. Karasik)
- 10 4. Designation of Local Counsel and Consent Thereto (Affects All Debtors) (Eve
11 H. Karasik)
- 12 5. Verified Petition for Permission to Practice in These Cases Only by Attorney Not
13 Admitted to the Bar of This Court (Affects All Debtors) (Christine M. Pajak)
- 14 6. Designation of Local Counsel and Consent Thereto (Affects All Debtors)
15 (Christine M. Pajak)
- 16 7. Verified Petition for Permission to Practice in These Cases Only by Attorney Not
17 Admitted to the Bar of This Court (Affects All Debtors) (Andrew M. Parlen)
- 18 8. Designation of Local Counsel and Consent Thereto (Affects All Debtors)
19 (Andrew M. Parlen)

20 I served the above named document(s) by the following means to the persons as listed
21 below:

22 ☒ a. **ECF System.** See attached Notice of Electronic Filing, Exhibit "1" hereto.

23 ☒ b. **United States mail, postage full prepaid to the following.**

24 State Bar of Nevada
25 600 E. Charleston Blvd.
26 Las Vegas, NV 89104

27 ☐ c. **Personal service.**

28 I personally delivered the documents to the persons at these addresses:

☐ e. By fax transmission.

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 2nd day of June, 2006.

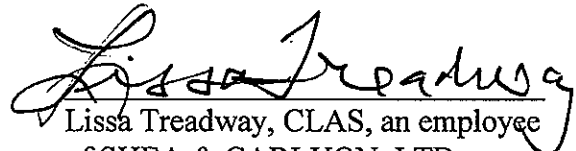

Lissa Treadway, CLAS, an employee
of SHEA & CARLYON, LTD.

EXHIBIT “1”

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 02, 2006 3:13 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Verified Petition

*****NOTE TO PUBLIC ACCESS USERS***** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:12 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 453

Docket Text:

Verified Petition for Permission to Practice in this Case Only by Attorney Not Admitted to the Bar of this Court. (*FRANK A. MEROLA*) Designation of Local Counsel due by 6/12/2006. Filed by SHAWN W MILLER on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\merola verified petition 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6950350-0]
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aa9ee0232cfc9452d2ff84cf7a4f869c661e773a6b2c93a1ae9e77baa09]]

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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:20 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 454

Docket Text:

Designation of Local Counsel Filed by SHAWN W MILLER, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[453] Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\merola designation 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6950428-0]
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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

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Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 455

Docket Text:

Verified Petition for Permission to Practice in this Case Only by Attorney Not Admitted to the Bar of this Court. (*EVE H. KARASIK*) Designation of Local Counsel due by 6/12/2006. Filed by SHAWN W MILLER on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\karasik verified petition 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6950496-0]
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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:29 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 456

Docket Text:

Designation of Local Counsel Filed by SHAWN W MILLER, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[455] Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\karasik designation 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6950509-0]
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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

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The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:31 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 457

Docket Text:

Verified Petition for Permission to Practice in this Case Only by Attorney Not Admitted to the Bar of this Court. (*CHRISTINE M. PAJAK*) Designation of Local Counsel due by 6/12/2006. Filed by SHAWN W MILLER on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\pajak verified petition 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6950528-0]
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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:33 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 458

Docket Text:

Designation of Local Counsel Filed by SHAWN W MILLER, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[457] Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\pajak designation 6-2-06.pdf

Electronic document Stamp:

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Miscellaneous:

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U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:35 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 459

Docket Text:

Verified Petition for Permission to Practice in this Case Only by Attorney Not Admitted to the Bar of this Court. (*ANDREW M. PARLEN*) Designation of Local Counsel due by 6/12/2006. Filed by SHAWN W MILLER on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (MILLER, SHAWN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\parlen verified petition 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6950593-0]
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from MILLER, SHAWN W entered on 6/2/2006 at 3:37 PM PDT and filed on 6/2/2006

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Case Number: 06-10725-lbr

Document Number: 460

Docket Text:

Designation of Local Counsel Filed by SHAWN W MILLER, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[459] Verified Petition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (MILLER, SHAWN)

The following document(s) are associated with this transaction:

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66c3b917b0b7764734394a099648f8e7dba0d94ef9823cb604f9df567e3]]

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